

## Uber Technologies, Inc. IPO executed on Ipreo Equity Bookbuild

### Deal Profile

**Issuer:** Uber Technologies, Inc.  
**Ticker:** UBER  
**Exchange:** NYSE  
**Sector:** Consumer Services  
**Priced:** 5/9/2019  
**Proceeds:** \$8.1B  
**File-to-Offer:** (4.3%)  
**Offer-to-1 Day:** (7.62%)  
**Bookrunners:** Morgan Stanley, The Goldman Sachs Group, Inc., Bank of America Merrill Lynch, Barclays PLC, Citi, Allen & Company LLC, RBC Capital Markets, Deutsche Bank, SunTrust Robinson Humphrey, HSBC Securities

### Noteworthy Stats:

Among U.S. listed IPOs, Uber now ranks as:

- ▶ The largest IPO in nearly five years and the fourth largest over a decade
- ▶ The largest Consumer Services IPO for a U.S. domiciled issuer since 2001
- ▶ The sixth largest IPO since 2001 across all sectors
- ▶ The second largest IPO from a San Francisco-based issuer since 2001, behind Visa's \$19.7B deal

### Top 5 Consumer Services IPOs on a U.S. Exchange (since 2001)

- Alibaba Group Holding Ltd: \$25.0B, September 2014
- **Uber Technologies, Inc.: \$8.1B, May 2019**
- Hilton Worldwide Holdings Inc.: \$2.7B, December 2013
- Lyft, Inc.: \$2.3B, March 2019
- JD.com, Inc.: \$2.0B, May 2014

### Top 10 IPOs on a U.S. Exchange (since 2001)

Issue Name	Proceeds with O/A (\$M)	Price Date	Sector
Alibaba Group Holding Ltd	25,032.30	9/18/2014	Consumer Services
Visa Inc.	19,650.40	3/18/2008	Financials
General Motors Company	18,140.10	11/17/2010	Consumer Goods
Facebook, Inc.	16,006.88	5/17/2012	Technology
Kraft Foods Inc.	8,680.00	6/13/2001	Consumer Goods
<b>Uber Technologies, Inc.</b>	<b>8,100.00</b>	<b>5/9/2019</b>	<b>Consumer Services</b>
Banco Santander (Brasil) S.A.	7,518.66	10/6/2009	Financials
CIT Group Inc.	4,866.18	7/1/2002	Financials
The Blackstone Group L.P.	4,753.33	6/21/2007	Financials
HCA Holdings, Inc.	4,353.90	3/9/2011	Healthcare